

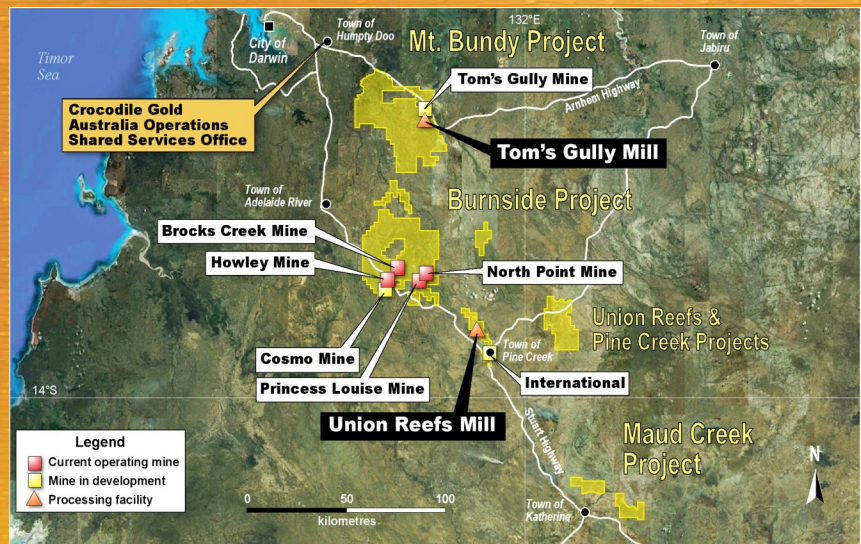
## Up and Coming Australian Gold Producer

**Crocodile Gold** is a Canadian company with operating gold mines in the Northern Territory of Australia and a land package of over 2,700km<sup>2</sup>. Crocodile Gold is currently producing from the Howley and Mottrams open pit mines and the Brocks Creek underground mine, with production to shortly begin at the Princess Louise open pit mine. The Company is currently developing the Cosmo underground mine.

### Crocodile Gold's Investment Advantage

- Expanding production profile, decreasing cash costs
- Outstanding potential to discover additional resources
- 3.4 million ounces M&I; 2.1 million ounces inferred
- Infrastructure replacement value = \$200M  
Adjacent to major highway and utilities
- 2010 production of 82,000 ounces
- 2011 production guidance: 85,000—100,000 ounces

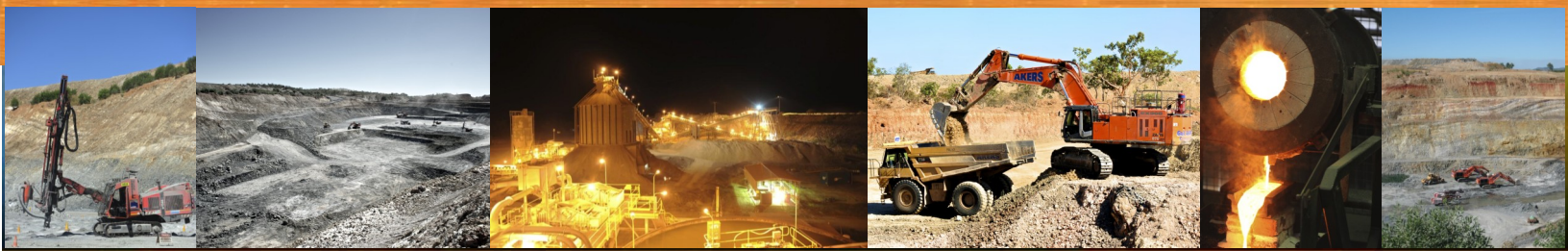
### First World Location and Infrastructure



### 2011 Catalysts

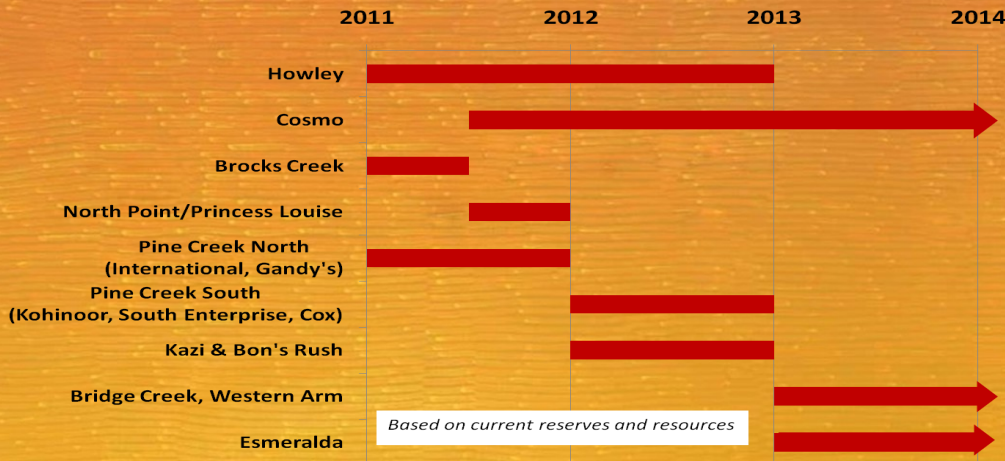
- **Production from Cosmo**
  - initial ore expected mid-2011
  - will contribute 50% of ounces at full production
- **Production from Pine Creek in the latter half of 2011**
- **Aggressive exploration program with priority targets at Union Reef and Cosmo**
- **Increasing % of high grade mill feed throughout the year from Cosmo**

[www.crocgold.com](http://www.crocgold.com)



## Our Assets

Operations	Development	Mills
<b>Howley</b> <ul style="list-style-type: none"> <li>open pit mine</li> </ul> <b>Brocks Creek</b> <ul style="list-style-type: none"> <li>high grade underground mine</li> </ul> <b>North Point</b> <ul style="list-style-type: none"> <li>open pit mine</li> <li>oxide, low strip ratio</li> <li>dry season operation (Apr–Nov)</li> </ul> <b>Princess Louise</b> <ul style="list-style-type: none"> <li>open pit mine</li> <li>dry season operation (Apr–Nov)</li> </ul>	<b>Cosmo</b> <ul style="list-style-type: none"> <li>underground mine</li> <li>production expected mid-2011</li> </ul> <b>Pine Creek</b> <ul style="list-style-type: none"> <li>open pit mine</li> <li>production expected latter half 2011</li> </ul>	<b>Union Reefs Mill</b> <ul style="list-style-type: none"> <li>2.4 mtpy</li> <li>in operation</li> </ul> <b>Tom's Gully Mill</b> <ul style="list-style-type: none"> <li>240,000 tpy</li> <li>care and maintenance</li> </ul>
<b>Exploration Potential</b> <b>&gt;2,700 km<sup>2</sup></b>		



## Contact Information

65 Queen Street West  
 Suite 825  
 Toronto, Ontario M5H 2M5 Canada

416-861-5899  
 info@crocgold.com

### Cautionary Statement

Please refer to Crocodile Gold's Annual Information Form for forward looking cautionary information. This can be accessed on Crocodile Gold's profile on SEDAR at [www.sedar.com](http://www.sedar.com).

### Qualified Person

David Keough, MAusIMM of Crocodile Gold Australia Operations is a "qualified person" as such term is defined in National Instrument 43-101 and has reviewed and confirmed the technical information and data included in this fact sheet.

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## MANAGEMENT

**Mike Hoffman, P.Eng.**  
 President and CEO

**Stephen Woodhead**  
 Chief Financial Officer

**David Keough**  
 Chief Operating Officer

**Bill Nielsen**  
 Vice President Exploration

## BOARD OF DIRECTORS

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 Chairman

**Mike Hoffman, P.Eng.**

**George Faught, CA**

**Bruce Humphrey, P.Eng.**

**Peter Tagliamonte, P.Eng.**

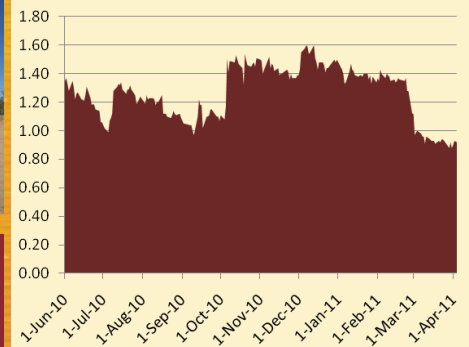
## Share Structure (TSX:CRK)

at March 25, 2011

Shares Issued: 309,838,811  
 Warrants: 62,974,116  
 Options: 13,414,704  
 Fully Diluted: 386,277,631

Market Cap: \$282 Million  
 (at April 4, 2011)

## Share Price History



## Analyst Coverage

**Cormark Securities**

**Fraser Mackenzie**

**Raymond James**

**Union Securities**