

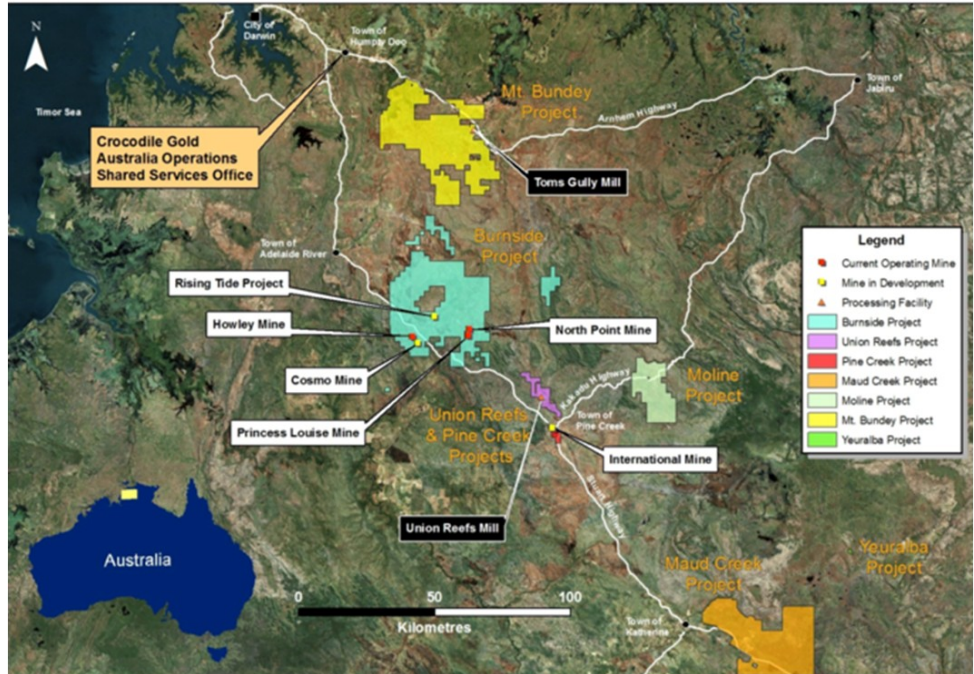
TSX:CRK
 OTCQX:CROCF
 FRANKFURT:XGC



Accelerating Our Growth and Exploration

Crocodile Gold is a Canadian company with operating gold mines in the Northern Territory of Australia and a land package of over 3,300km².

Crocodile Gold is currently producing from the Howley, Princess Louise, North Point and Mottram's open pit mines. The flagship property for the company, Cosmo, is currently being developed as an underground mine with initial ore starting in the third quarter of 2011 and production ramping up into 2012.



Assets

3.2 million ounces M&I and 2.1 million ounces inferred
 Over 3,300 sq. km land package with proven historical production
 Financially well positioned to support exploration and production

Production

2010 production of 82,000 ounces
 2.4M TPA processing facility
 Expanding production profile with decreasing cash costs

Exploration

Outstanding potential to discover additional resources
 \$10-12 million budgeted for exploration efforts in 2011
 Extensive exploration project and development pipeline

Infrastructure

Existing infrastructure (replacement value \$200M)
 Adjacent to major highway and utilities (natural gas and power lines)
 Road, rail and deep sea port in close proximity

Potential

Strong management team
 Positioned for significant growth in the short and long term
 Exploration strength with excellent JV opportunities



2011 Guidance

77,500 to 82,500 oz
 Cash Costs US\$1,150-1,250/oz

2011 Production Sources

Open Pits: Howley Mines,
 Princess Louise
 Underground: Cosmo

2011 Capital Investments

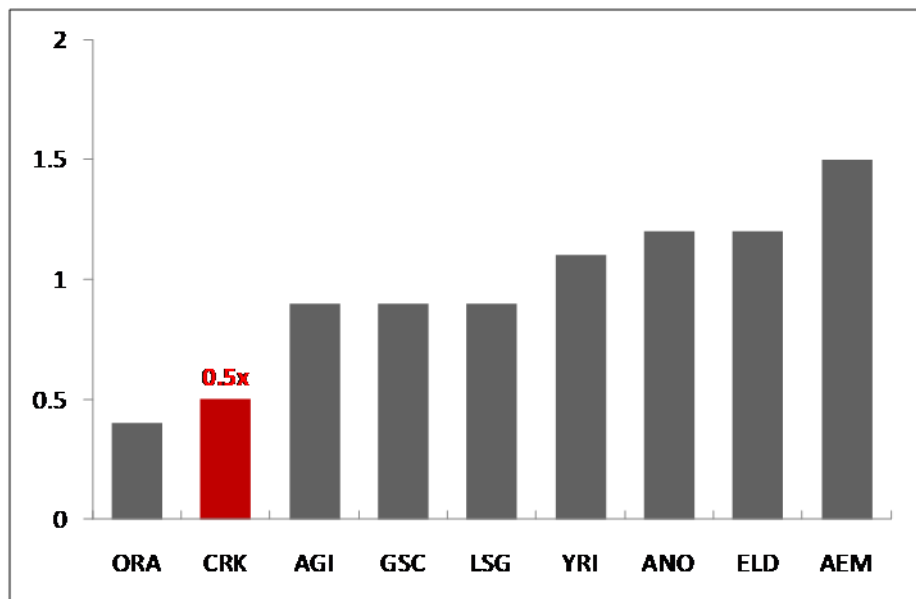
Cosmo Underground
 Union Reefs Mill improvements
 Exploration

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Crocodile Gold is Undervalued on Price to Net Asset Value Comparison

Crocodile Gold is currently valued at **0.5 times** its net assets. When compared to our peers, our share price is trading at a discount.



SHARE STRUCTURE (TSX:CRK)

At August 31, 2011

Shares Issued: 310,027,546
Warrants: 69,499,116
Options: 19,441,204
Fully Diluted: 401,615,366
Market Cap: \$220 Million

MAJOR SHAREHOLDERS

Resolute Funds
Luxor Capital Group
Fidelity Investments
Van Eck Associates
BlackRock Asset Management



www.crocgold.com

Find Us On:



Contact Information

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Cautionary Statement

Please refer to Crocodile Gold's Annual Information Form for forward looking cautionary information. This can be accessed on Crocodile Gold's profile on SEDAR at www.sedar.com.

Qualified Person

David Keough, MAusIMM of Crocodile Gold Australia Operations is a "qualified person" as such term is defined in National Instrument 43-101 and has reviewed and confirmed the technical information and data included in this fact sheet.

MANAGEMENT

Chantal Lavoie, P.Eng.
President and CEO

Stephen Woodhead
Chief Financial Officer

David Keough
Chief Operating Officer

Bill Nielsen
VP Exploration

Colinda Parent
VP Corporate Development

BOARD OF DIRECTORS

Stan Bharti, P.Eng.
Chairman

Chantal Lavoie, P.Eng.

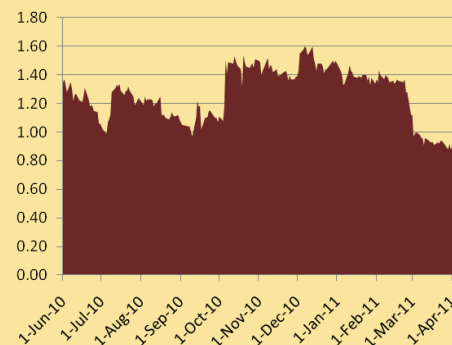
Mike Hoffman, P.Eng.

George Faught, CA

Peter Tagliamonte

Bruce Humphrey, P.Eng.

SHARE PRICE HISTORY



ANALYST COVERAGE

Cormark Securities

Fraser Mackenzie

Raymond James

Union Securities